

Walker & Dunlop Closes \$10.2 Million Fannie Mae Refinance Loan for Round Oak Village – CA



Bethesda, MD – February 16, 2012 – Walker & Dunlop, LLC announced today that it recently provided \$10,200,000 in Fannie Mae financing for Round Oak Village, a garden-style residential apartment community located in Vacaville, California.

The refinance loan was structured with a 10-year term and a 30-year amortization. The loan was underwritten to a 74.14 percent loan-to-value with a 1.25x debt-service coverage ratio.

Round Oak Village is a 135-unit apartment development built in 1985 situated on over six acres. The multifamily property offers one- and two-bedroom floorplans featuring fully-equipped kitchens. Community amenities include a fitness center, barbeque area, laundry facility, and two in-ground swimming pools. Round Oak Village was over 96 percent leased at closing.

Ron Peters, Preferred Capital Advisors, originated the loan. Walker & Dunlop Senior Vice President, Jeff Burns (925/946-5903, jburns@walkerdunlop.com) and Senior Vice President, Verne L. Murray (925/946-5902, vmurray@walkerdunlop.com) led the Walker & Dunlop team.

About Walker & Dunlop

Through its subsidiary Walker & Dunlop, LLC, Walker & Dunlop, Inc. (NYSE: WD) is one of the leading providers of commercial real estate financial services in the United States, with a primary focus on multifamily lending. As a Fannie Mae DUS™, Freddie Mac Program Plus® and MAP- and LEAN-approved FHA lender, the Multifamily and FHA Finance groups of Walker & Dunlop are focused on lending to property owners, investors, and developers of multifamily properties across the country. The Capital Markets group specializes in financing commercial real estate for owners and investors across the United States. Capital for this financing comes from large institutions such as life insurance companies, commercial banks, CMBS lenders, pension funds, and specialty finance companies. The Principal Investment group provides institutional advisory, asset management, and investment management services with respect to debt, structured debt and equity.

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